Hackett, Kyle S. (for Executor Patricia Curry-Taylor)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 5/3/2001	PATRICIA CURRY-TAYLOR was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with full IAEA and	
	without bond on 7/18/2006.	Continued from 4/25/14. Minute
		order indicates attorney Kyle Hackett
O 1	Letters issued on 7/18/2006.	and Patricia Taylor appeared. As of
Cont. from 031414 042514		6/25/14 there have been no
	Inventory and appraisal was due	additional documents filed.
Aff.Sub.Wit.	December 2006.	l
Verified	<u> </u>	Need inventory and appraisal
Inventory	First account or petition for final	and first account, petition for final
PTC	distribution was due September 2007.	distribution or current written
Not.Cred.	Notice of Status Hearing was mailed to	<b>status</b> report pursuant to Local Rule 7.5 which states in all matters
Notice of	attorney Kyle Hackett on December 20,	set for status hearing verified
Hrg	2013.	status reports must be filed no
Aff.Mail	<b>=</b>	later than 10 days before the
Aff.Pub.	A copy of the Court's Minute Order	hearing. Status Reports must
Sp.Ntc.	dated 3/14/14 was mailed to Kyle	comply with the applicable code
Pers.Serv.	<ul><li>Hackett and Patricia Curry-Taylor on</li><li>4/2/14.</li></ul>	requirements. Notice of the status
Conf.	= 4/2/14.	hearing, together with a copy of the Status Report shall be served
Screen	Minute order dated 3/14/14 states no	on all necessary parties.
Letters	<b>appearances.</b> The court set the matter	
Duties/Supp	for an Order to Show Cause regarding	
Objections	Patricia Curry-Taylor's and Kyle	
Video	Hackett's failure to appear, failure to	
Receipt	proceed timely with the estate, and imposition of sanctions in the amount of	
CI Report	\$500.00. Patricia Curry-Taylor and Kyle	
9202	Hackett are ordered to be personally	
Order	present on 4/25/14. If counsel does not	
Aff. Posting	appear with a satisfactory explanation	Reviewed by: KT
Status Rpt	for his non-compliance, the Court will	Reviewed on: 6/25/13
UCCJEA	be compelled to report this to the State  Bar.	Updates:
Citation		Recommendation:
FTB Notice		File 1 – Hollier

Zenolia Cummings (CONS/PE)
Kruthers, Heather H. (For Public Guardian)
Probate Status Hearing

2

	LUTTO (DODIELIO (DOLINITA)
	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR
	OFF CALENDAR
	Cabadulad in awar
	Scheduled in error.
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
<b>Objections</b>	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 6-25-14
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 2 - Cummings

Janian, Paulette (for Jim D. Reis – Administrator)

Probate Status Hearing Re: Filing of First Account or Petition for Final Distribution (Prob. C. §12200, et seq.)

DC	D: 05/22/12		JIM D. REIS, brother, was appointed	NEEDS/PROBLEMS/COMMENTS:
			Administrator without bond on	
			08/14/12. Letters of Administration	CONTINUED FROM 04/25/13
			were issued on 08/15/12.	
	nt. from 10251	13,	Inventory & Appraisal filed 04/17/13	
04:	2514		- \$332,372.12	
	Aff.Sub.Wit.			
✓	Verified		Status Report filed 06/06/14 states: The	
	Inventory		Inventory & Appraisal was filed	
	PTC		04/17/13. The 1985 Chevrolet pickup, which was broken down and had little	
	Not.Cred.		or no value was sold for \$400.00. The	
✓	Notice of		estate of Josephine Reis was closed	
	Hrg		and decedent's 20% interest was	
✓	Aff.Mail	w/	distributed to his estate and will be	
	Aff.Pub.		distributed to his heirs through this estate. The household furniture and	
	Sp.Ntc.		furnishings have been sold. The real	
	Pers.Serv.		property in Auberry is currently listed	
	Conf.		for sale and an offer to purchase the	
	Screen		property was received on 05/24/14	
	Letters		and is currently being negotiated.	
	Duties/Supp		Upon completion of the sale of the real property a report and petition for	
	Objections		final distribution on waivers of account	
	Video		will be filed. An agreement of	
_	Receipt	] I	distribution among all heirs regarding	
	CI Report		distribution of the remaining estate	
	9202		assets, consisting of unsold die cast	
-	Order		cars, coins and guns, will be filed with	
	Aff. Posting		the petition for final distribution.	Reviewed by: JF
	Status Rpt			Reviewed on: 06/25/14
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 3 – Reis

Atty Joy, Maurice E. (for Administrator Staci Ann Ragan)

Status Hearing Re: Filing of the Inventory and Appraisal

	Sidios frediling Re. Filling of the invertiory drid A	1- 1
DOD: 7-27-13		NEEDS/PROBLEMS/COMMENTS:
		OEE CALENDAR
		OFF CALENDAR
Cont from 042514		I&A filed 6-2-14
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6-25-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4 – Hamlin

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Findley, Sandra (Executor, formerly represented by William Irwin, deceased)

Probate Status Hearing Re: Failure to File an Inventory and Appraisal and for Failure to File the First Account or Petition for Final Distribution

DC	D: 04/13/01	SANDRA FINDLEY, daughter, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Executor with full IAEA	
		authority and without bond on	OFF CALENDAR
		07/08/13. Letters were issued on 07/08/13.	Order settling first and final
Со	nt. from: 01241	<b>I,</b>	account and report of
040	0414	Notice of Status Hearing filed 11/08/13	executor filed 05/27/14
	Aff.Sub.Wit.	set this matter for status regarding	, ,
	Verified	failure to file an Inventory & Appraisal	
	Inventory	and Failure to File a First Account and	
	PTC	Petition for Distribution. Clerk's  Certificate of Mailing indicates that the	
	Not.Cred.	Notice of Status Hearing was mailed to	
	Notice of	Sandra Findley on 11/08/13.	
	Hrg	<u> </u>	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 06/25/14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 5 – Johnson
	•		5

Barrus, John E. (for Joyce A. Henry – Successor Trustee)

Status Hearing Re: Filing of the Third Account

	JOYCE A. HENRY, Mother of Trust Beneficiary,	NEEDS/PROBLEMS/COMMENTS:
	is the Successor Trustee of the Intervivos Trust	
	of Charmaigne Tyler, U/T/D/ 11-5-84.	1. Need Third Account.
	<b>1</b>	
Cont. from	The first accounting covering the period 12-	
Aff.Sub.Wit.	11-95 through 4-30-08 (a 13-year period) was settled on 11-3-08.	
Verified	Seriled off 11 5 66.	
Inventory	The second accounting covering the period	
PTC	05-01-2008 through 04-30-2012 was settled	
Not.Cred.	on 08-14-2012.	
Notice of		
Hrg	The minute order of 08-14-2012 set the status hearing for the filing of the 3 <sup>rd</sup> account.	
Aff.Mail		
Aff.Pub.	Status Report filed 06/25/2014 states all of the	
Sp.Ntc.	funds of the conservatorship are in a	
Pers.Serv.	blocked account with California Bank and	
Conf.	Trust, with withdrawals allowed only upon	
Screen	court order. Pursuant to such court Order, the Trustee is allowed to withdraw the	
Letters	monthly settlement payments from AIGA,	
Duties/Supp	currently in the amount of \$39,000.00. On	
Objections	March 19, 2014, the Trustee filed an Ex Parte	
Video	Petition for Withdrawal of Funds from	
Receipt	Blocked Account, the Order for which was	
CI Report	approved and filed on March 21, 2014. At the time, the Trustee filed a current	
9202	Confidential Accounting Statement with the	
Order	court showing a balance of \$154,800.53 in	
Aff. Posting	the blocked account as of January 31, 2014.	Reviewed by: LV
Status Rpt	Pursuant to court order, the Trustee's bond is	Reviewed on: 06/25/2014
UCCJEA	filed in the amount of \$46,500.00. In gathering the information to enable to	Updates:
Citation	preparation of the third accounting, the	Recommendation:
FTB Notice	Trustee has discovered that some of the	File 6 - Tyler
	bank statements are missing. She is currently	
	in the process of obtaining copies from the	
	bank, which she anticipates will take a	
	minimum of two additional weeks. Attorney respectfully requests that the court allow at	
	least an additional sixty (60) days for the	
	Trustee to obtain the necessary documents	
	and attorney to prepare and file the	
	accounting.	

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

	States freating ke. Filling of the filst Account	in dila, or remierror rinar bisinbonon
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR ORDER FOR
		FINAL DISRTIBUTION SIGNED
Cont. from		ON 10/16/2013.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		<b>Reviewed on:</b> 06/25/2014
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 7 - South

Miranda Gonzales (GUARD/E)
O'Neill, Patricia B (for Guardian Frances Gonzales)

Status Hearing Re: Filing of the First Account

	Table 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	
	FRANCES GONZALES, paternal	NEEDS/PROBLEMS/COMMENTS:
	grandmother, was appointed guardian	
	of the estate on 4/29/2013.	Need First Account or Petition for
		Final Distribution or current written
Cont. from	Letters issued on 05/23/2013.	status report pursuant to Local
Aff.Sub.Wit.	Minute Order of 04/29/2013 set this	Rule 7.5 which states in all matters
Verified	matter for hearing for the filing of the	set for status hearing verified
	First Account.	status reports must be filed no
Inventory		later than 10 days before the
PTC		hearing. Status Reports must
Not.Cred.	_	comply with the applicable code
Notice of		requirements. Notice of the status
Hrg		hearing, together with a copy of
Aff.Mail		the Status Report shall be served
Aff.Pub.		on all necessary parties.
Sp.Ntc.		off diffiecessary parties.
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video	1	
Receipt		
CI Report		
9202	]	
Order		
Aff. Posting		Reviewed by: LV
Status Rpt	]	<b>Reviewed on:</b> 06/25/2014
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8 - Gonzales
		8

Jaech, Jeffrey A.

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR ORDER FOR
		FINAL DISRTIBUTION SIGNED
Cont. from		ON 10/29/2013.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	=	
CI Report	_	
9202	4	
Order	-	Paviawa d hyr IV
Aff. Posting	-	Reviewed by: LV
Status Rpt UCCJEA	-	Reviewed on: 06/25/2014 Updates:
Citation	-	Recommendation:
FTB Notice	-	File 9 - Chontong
T I I Molice		The 7 - Chomony

Poochigian, Mark S (for Executor George P. Pappas)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOI	D: 7/1/12	GEORGE P. PAPPAS was appointed executor without full IAEA and without	NEEDS/PROBLEMS/COMMENTS:
		bond on 4/25/13.	
		Letters issued 5/1/13.	OFF CALENDAR. Petition for Final
	nt. from		Distribution filed and set for hearing
	Aff.Sub.Wit.	Final Inventory and Appraisal showing	on 7/31/14.
	Verified	the estate valued at \$87,778.00 was	
	Inventory	filed on 3/14/14.	
	PTC	Minute order dated 4/25/13 set this	
	Not.Cred.	status hearing for the filing of the first	
	Notice of	account or petition for final distribution.	
====	Hrg	<b></b>	
_	Aff.Mail	_	
-	Aff.Pub.	_	
-	Sp.Ntc.		
-	Pers.Serv.		
	Conf.		
-	Screen	=	
_	Letters	_	
=	Duties/Supp		
-	Objections	=	
	Video		
	Receipt	=	
	CI Report 9202	=	
	Order	$\dashv$	
_	Aff. Posting	$\dashv$	Reviewed by: KT
	Status Rpt	=	Reviewed by: K1  Reviewed on: 6/25/14
	UCCJEA	=	Updates:
	Citation	7	Recommendation:
<del>                                   </del>	FTB Notice		File 10 - Pappas

Stroh, Herbert A

Status Hearing Re: Filing of the Inventory and Appraisal.

	NEEDS/PROBLEMS/COMMENTS:
	OFF CALFNIDAD
	OFF CALENDAR. Final Inventory
	and Appraisal filed on 6/6/14.
Cont. from	
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: KT
Status Rpt	Reviewed on: 6/25/14
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 11 - Nelson

Status Hearing Re: Filing of the Inventory and Appraisal

_	sidios fleding ke. filing of the inventory and Appraisal		
		NEEDS/PROBLEMS/COMMENTS:	
		OFF CALENDAR INVENTORY	
		AND APPRAISAL FILED	
Cont. from		<u>03/27/2014</u>	
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of			
Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt	_		
CI Report			
9202	_		
Order	_		
Aff. Posting	_	Reviewed by: LV	
Status Rpt	_	<b>Reviewed on:</b> 06/25/2014	
UCCJEA	_	Updates:	
Citation	_	Recommendation:	
FTB Notice		File 12 - Clendenning	

Amador, Catherine A. (for John Perehoduk – Brother – Conservator)
Status Hearing Re: Filing of the Inventory and Appraisal

11-12-29		JOHN PEREHODUK, Brother, was	NEEDS/PROBLEMS/COMMENTS:
		appointed as Conservator of the Person and Estate on 2-4-14, with bond of \$20,750.00.	OFF CALENDAR
	Aff.Sub.Wit. Verified Inventory PTC	At the hearing on 2-4-14, the court set this status hearing for the filing of the Inventory and Appraisal pursuant to Probate Code §2610.  Bond was filed and Letters issued on	I&A filed 6-26-14
	Notice of	2-26-14.	
	Hrg Aff.Mail	On 5-28-14, the Conservator filed a petition for authority to obtain a reverse	
	Aff.Pub. Sp.Ntc.	mortgage on the residence that the  Conservatee owns in joint tenancy with	
	Pers.Serv.	the Conservator and his wife.	
	Conf. Screen	However, nothing further has been filed.	
	Letters		
	Duties/Supp		
	Objections	_	
	Video Receipt		
	CI Report		
	9202	_	
	Order Aff Booking	_	Daviewed by ske
	Aff. Posting Status Rpt	-	Reviewed by: skc Reviewed on: 6-25-14
	UCCJEA	=	Updates: 6-26-14
	Citation	╡	Recommendation:
	FTB Notice		File 13 - Perehoduk

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 12/30/12	TODD S. OSBORNE, was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Limited IAEA and	
	without bond on 02/05/14. Letters of	<ol> <li>Need Inventory &amp; Appraisal.</li> </ol>
	Administration were issued on 02/06/14.	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 06/25/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 - Drake

Case No. 14CEPR00063

Kruthers, Heather H. (for Public Guardian – Conservator of the Person and Estate)
Status Hearing Re: Filing of the Inventory and Appraisal and Medical Capacity
Declaration

Decidiation						
Age: 90		PUBLIC GUARDIAN, was appointed as	NEEDS/PROBLEMS/COMMENTS:			
		Conservator of the Person and Estate				
		on 03/03/14. Letters of Conservatorship	OFF CALENDAR			
		were issued on 03/03/14.	Inventory & Appraisal filed			
		<b>=</b>	06/25/14			
Cant trains		Minute Order from 02/26/14 states: The	06/25/14			
Cont. from		Petition is granted without medical				
	Aff.Sub.Wit.	consent powers. Court to review the				
	Verified	Medical Capacity Declaration upon				
	Inventory	submission by counsel.				
	PTC	Declaration of Dennis Nakata, M.D.				
	Not.Cred.	states that the Conservatee lacks				
	Notice of	capacity to give informed consent to				
	Hrg	any form of medical treatment.				
	Aff.Mail					
	Aff.Pub.					
	Sp.Ntc.					
	Pers.Serv.					
	Conf.					
	Screen					
	Letters					
	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
	9202					
	Order					
	Aff. Posting		Reviewed by: JF			
	Status Rpt		<b>Reviewed on:</b> 06/25/14			
	UCCJEA		<b>Updates:</b> 06/25/14			
	Citation		Recommendation:			
	FTB Notice		File 15 Nishioka			